

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,363.35	-157.10	-0.70%
BSE Sensex	71,924.68	-547.65	-0.76%
GIFT Nifty*	22,425.00	+54.5	+0.24%
Dow Jones	51,850.60	195.60	0.38%
S&P 500	7,807.24	-4.30	-0.06%
NASDAQ	27,245.90	-120.27	-0.44%
FTSE 100	10,656.30	104.23	0.99%
CAC 40	7,832.88	29.55	0.38%
DAX	25,277.68	190.41	0.76%
Shanghai*	3,763.11	-34.14	-0.90%
Nikkei 225*	67,319.90	-1,710.98	-2.48%
Hang Seng*	24,042.46	-228.75	-0.94%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	92.60	-1.14	-1.22%
Oil (Brent)	105.47	-1.18	-1.11%
Gold	4,191.30	0.70	0.02%
Silver	60.26	-0.25	-0.42%
Copper	14,821.35	132.70	0.90%
Cotton	0.80	-0.01	-0.76%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	0.13%
USD/INR	96.63	-0.16	-0.17%
GBP/INR	127.91	0.25	0.20%
EUR/INR	108.50	0.29	0.27%
DEX Index	102.41	0.18	0.00%

VIX	Value	Change (Pts)	Change (%)
India	15.25	0.88	6.12%
S&P 500	15.21	0.37	2.49%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.38	0.080
US 10-Year Yield	5.20	-0.048

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 157 points lower at 22,363 on Monday.

Azad Engineering Ltd.

The company was awarded a two-year rate contract by BHEL worth about ₹52.68 Cr for gas turbine airfoils, running through October 9, 2028.

GHCL Ltd.

The company commenced commercial production of liquid bromine on October 12, 2026, with annual capacity of 2,800 MT.

Ircon International Ltd.

The company received a ₹96.25 Cr five-year maintenance contract from Konkan Railway.

Oswal Pumps Ltd.

The company approved a 1.2 GW TOPCon solar cell plant at Karnal for ₹456 Cr, with commercial production targeted by April 2028, and varied its IPO proceeds utilisation.

Persistent Systems Ltd.

The company secured a 94.04% stake in Nagarro SE as its takeover offer succeeded, with closing expected by Q1 CY27.

Puravankara Ltd.

The company signed a joint development agreement for a 12.76-acre Bengaluru land parcel with potential gross development value of ₹2,500 Cr.

Saatvik Green Energy Ltd.

The company received a ₹100 Cr order from MSEDCCL for 5,000 solar water pumps, with installation due within 60 days.

SignatureGlobal (India) Ltd.

The company reported Q2FY27 pre-sales of ₹1,830 Cr and acquired 194.22 acres in Gurugram with 6.77 million sq. ft. development potential.

SJS Enterprises Ltd.

The company's subsidiaries plan an ₹81 Cr Pune manufacturing facility, operational by September 2027, and a ₹49 Cr consolidated Walter Pack Pune facility by May 2027.

Tata Power Company Ltd.

The company commissioned 419 MW of capacity and 131.2 MWh of storage through TPREL in Q2 FY27, taking H1 execution to 645 MW.

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